IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:	§ §	Chapter 11
COMPUTE NORTH HOLDINGS, INC.,	8 8 6	Case No. 22-90273 (MI)
et al., Debtors. ¹	8 8 8	(Jointly Administered)

NOTICE OF APPEARANCE AND REQUEST FOR NOTICES AND SERVICE PAPERS

PLEASE TAKE NOTICE that the attorneys listed below hereby appear as counsel for Marathon Digital Holdings, Inc. ("Marathon") in the cases of the above-captioned debtors (the "Debtors") pending under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"). Marathon requests that copies of any and all notices, pleadings, motions, orders to show cause, applications, petitions, memoranda, affidavits, declarations, orders, or other documents, including those documents referred to in section 1109(b) of the Bankruptcy Code and Rules 2002, 3017, 9007, and 9010 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), as applicable, filed or entered in these cases, be transmitted to:

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification

Compute North TX06 LLC (5921); and Compute North TX10 LLC (4238). The Debtors' service address for the purposes of these chapter 11 cases is 7575 Corporate Way, Eden Prairie, Minnesota 55344.

number, include: Compute North Holdings, Inc. (4534); Compute North LLC (7185); CN Corpus Christi LLC (5551); CN Atoka LLC (4384); CN Big Spring LLC (4397); CN Colorado Bend LLC (4610); CN Developments LLC (2570); CN Equipment LLC (6885); CN King Mountain LLC (7190); CN Minden LLC (3722); CN Mining LLC (5223); CN Pledgor LLC (9871); Compute North Member LLC (8639); Compute North NC08 LLC (8069); Compute North NY09 LLC (5453); Compute North SD, LLC (1501); Compute North Texas LLC (1883);

WEIL, GOTSHAL & MANGES LLP

Alfredo R. Pérez (15776275) 700 Louisiana Street, Suite 1700 Houston, Texas 77002

Telephone: (713) 546-5000 Facsimile: (713) 224-9511

Email: Alfredo.Perez@weil.com

WEIL, GOTSHAL & MANGES LLP

Gary Holtzer (*pro hac vice* pending)
Jessica Liou (*pro hac vice* pending)
Alexander P. Cohen (*pro hac vice* pending)
767 Fifth Avenue

New York, New York 10153 Telephone: (212) 310-8000 Facsimile: (212) 310-8007

Emails: Gary.Holtzer@weil.com
Jessica.Liou@weil.com
Alexander.Cohen@weil.com

PLEASE TAKE FURTHER NOTICE that the foregoing request includes not only notices and papers referred to in the Bankruptcy Rules specified above, but also includes, without limitation, all orders and notices of any application, motion, order, petition, pleading, request, complaint, or demand, statements of affairs, operating reports, whether formal or informal, whether written or oral, and whether transmitted or conveyed by mail, hand delivery, telephone, facsimile transmission or otherwise, that affects the Debtors or the property of the Debtors.

PLEASE TAKE FURTHER NOTICE that the aforementioned attorneys consent to e-mail service.

PLEASE TAKE FURTHER NOTICE that request is also made that the attorney identified herein be added to the official service list for notice of all contested matters, adversary proceedings, and other proceedings in the above-captioned case.

[Remainder of Page Left Blank]

Date: October 21, 2022

Houston, Texas

/s/ Alfredo R. Pérez

WEIL, GOTSHAL & MANGES LLP

Alfredo R. Pérez (15776275) 700 Louisiana Street, Suite 1700

Houston, Texas 77002 Telephone: (713) 546-5000 Facsimile: (713) 224-9511

Email: Alfredo.Perez@weil.com

-and-

WEIL, GOTSHAL & MANGES LLP

Gary T. Holtzer (pro hac vice pending)

Jessica Liou (pro hac vice pending)

Alexander P. Cohen (pro hac vice pending)

767 Fifth Avenue

New York, New York 10153 Telephone: (212) 310-8000 Facsimile: (212) 310-8007

Emails: Gary.Holtzer@weil.com

Jessica.Liou@weil.com Alexander.Cohen@weil.com

Counsel for Marathon Digital Holdings, Inc.

CERTIFICATE OF SERVICE

I hereby certify that on October 21, 2022, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

<u>/s/ Alfredo R. Pérez</u> Alfredo R. Pérez